5 September 2017

Dear Chief Fire Officer,

Firefighters’ Pensions – Scheme Advisory Board levy

I am writing to advise of the scheme advisory board levy due for the 2017/2018 year.

Under the terms of the 2014 regulations [4H(2)] this levy will be defrayed to scheme managers at the following rates.

2017/2018 year  £5.67 per active firefighter

This levy of £5.67 is calculated in three parts

1.  SAB budget @ £136,062.50 / 35,597 = £3.82 per active firefighter

As advised in my letter of January this year, the 2017/2018 return will be collected on the numbers of active firefighters disclosed with the 2016/2017 return. The total return for the 2016/2017 year confirmed there were 35,597 active firefighters.

2.  Adviser levy @ £2 per active firefighter

3.  Minus 2016/2017 adjustment of 0.15p per firefighter

The adjustment of 15p per firefighter has been calculated based on the 2016/2017 levy @ £2.07 based on estimated active numbers of 33,611 less the final return based on actual active numbers of 35,597.

(£68,310/35,597 = £1.92 less £2.07 levied in 2016/2017)
Please complete the attached form, including a valid purchase order number in order to issue the invoice to your authority.

Any adjustments will be credited in the 2018/2019 year. The 2018/2019 year will be collected on the numbers of firefighters disclosed with the 2017/2018 return.

If you have any questions, please contact clair.alcock@local.gov.uk.

Yours sincerely

Malcolm Eastwood, CBE, CStJ, QFSM, FIFireE.
Chairman, English Firefighters' Pension Scheme Advisory Board
Scheme Advisory Board Statutory Levy 2017/2018

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<tr>
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<tbody>
<tr>
<td>Job Title</td>
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<tr>
<td>Fire and Rescue Authority</td>
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| Number of employees eligible to join one of the Firefighters’ Pension Schemes as at 1st April 2017 |   |
| Purchase Order number, payable to the Improvement and Development Agency* |   |

Return to

Elaine English, LGA, email elaine.english@local.gov.uk

*In 2011 the Local Government Association and its associated companies integrated operations so that they in effect now operate as one organisation under one management structure, but for financial and legal purposes, we still need to transact through the legal company names. The budget for this work sits in the Improvement & Development Agency company and as such all purchase orders/invoices/contracts/agreements need to be addressed accordingly.