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## Bulletin 23: August 2019

### Calendar of events

**FPS**
- Aon administration and benchmarking review – final report
- GAD data improvement reports for FRAs
- FPS contacts for HMRC
- A word about breaches
- SAB Administration and Benchmarking committee vacancy
- New factsheet – Compensatory ill-health pensions
- August query log

**Other news and updates**
- The Pensions Ombudsman (TPO) dispute resolution – consultation response
- The Pensions Regulator (TPR) scheme return

**HMRC**
- HMRC newsletters/bulletins
- Contracting-out reconciliation update
- 2018/19 Event Reporting – Annual Allowance Statements and Lifetime Allowance

**Training and Events**
- FPS AGM – London – 24-25 September 2019

**Legislation**

**Useful links**

**Contact details**

**Appendices**
- Appendix 1: Firefighters’ Pension Scheme – Administration and Benchmarking Review: 30.8.2019
- Appendix 2: Factsheet – Ill-health pension paid from Compensation Scheme to Retained Firefighters employed before 6 April 2006
Bulletin 22: July 2019

Calendar of events

Take-over issue
- Once upon a time
- Pension tax giving you a headache?
- Eversheds Sutherland speedbrief
- A fresh perspective on Perspective
- What to expect when a complaint is referred to The Pensions Ombudsman
- Cyber resilience – are you ready?
- The complexities of ill-health pensions
- Weightmans legal update
- TPR Governance and Administration survey – a view from the Regulator

FPS
- July query log
- Written Ministerial Statement: Public Service Pensions

Other news and updates
- GAD newsletters
- The Pensions Ombudsman (TPO) Annual Report and Accounts 2018/19
- Written Ministerial Statement: Walker v Innopec Supreme Court Judgement
- House of Commons briefing paper – GMP-related overpayments
- TPR secondment opportunity

HMRC
- Contracting-out reconciliation update

Training and Events
- Pensionable pay workshop – event summary
- FPS AGM – London – 24-25 September 2019 SAVETHE DATE

Legislation

Useful links

Contact details

Appendices
- Appendix 1: HMRC Pension Tax restrictions and how they may affect firefighters
- Appendix 2: Legal update. The complexities of ill-health pensions
- Appendix 3: Legal update. Public sector pensions – two key developments (Langford v Secretary of State for Defence, and Lord Chancellor and Secretary of State for Justice v McCloud and others)
- Appendix 4: The Pensions Regulator. Public service governance and administration survey 2018
Bulletin 21: June 2019

Calendar of events

FPS
• FPS 2015 transitional protections challenge update
• Scheme Advisory Board Levy
• Annual Benefit Statements (ABS)
• Revised Fire (England) factors: Non-Club Transfer-In
• Fire (England) conclusion of factor review
• Joint Local Pension Boards (LPBs)
• LPB draft terms of reference updated
• June query log

Other news and updates
• GAD PSPS newsletter
• The Pensions Ombudsman (TPO) newsletter 6

HMRC
• HMRC newsletters/bulletins

Training and Events
• FPS training survey
• LPB annual wrap-up training 2019 – event summary
• Ill-health and injury workshop – event summary
• Pensionable pay workshop

Legislation

Useful links

Contact details

Appendices
• Appendix 1: ABS and explanatory notes template for 2019 (Word version)
• Appendix 2: ABS and explanatory notes template for 2019 (PDF version)
• Appendix 3: Non-Club Transfer-in (“TV-in”) factors (Fire – England)
• Appendix 4: GAD table of consolidated factors (Fire – England)
• Appendix 5: Guidance – Scheme Managers’ application to Secretary of State to establish Joint Local Pension Board
• Appendix 6: Local Pension Boards – updated Draft Terms of Reference (clean version)
• Appendix 7: Local Pension Boards – updated Draft Terms of Reference (tracked version)
• Appendix 8: The Pensions Ombudsman Newsletter, Issue 6 – June 2019
### Bulletin 20: May 2019

#### Calendar of events

**FPS**
- Pension transitional arrangements: update on application to appeal
- Pensionable pay guidance
- SI 2019/378 member disclosure
- Technical note: Restricting exit payments in the public sector
- FPS 1992 transitional calculations guide updated
- LTA factsheet updated
- SAB committee vacancies
- May query log

**Other news and updates**
- GAD PSPS newsletter
- House of Commons briefing paper – pensions tax relief
- Updated list of public sector club transfer members

**HMRC**
- HMRC newsletters/bulletins
- Contracting-out reconciliation update

**Training and Events**
- FPS training survey
- Firefighters and Police LPB governance conference – event summary
- LPB annual wrap-up training 2019

#### Legislation

#### Useful links

#### Contact details

#### Appendices
- Appendix 1: Factsheet. Pensionable Pay
- Appendix 2: Technical Note. Restricting exit payments in the public sector
Calendar of events

FPS
- Annual Benefit Statement survey 2018
- New and updated factsheets available
  - Two Pensions
  - Eligibility to join FPS
  - Pensions taxation
- SAB cost-effectiveness committee vacancy
- April query log
- SAB Request for Information update
- 2016 Valuation: employer contributions

Other news and updates
- Exit cap consultation
- Club Memorandum updated
- GAD PSPS newsletter

HMRC
- HMRC newsletters/bulletins
- Contracting-out reconciliation update

Training and Events
- Data: Pensions in a digital era - event summary
- Firefighters and Police LPB governance conference
- LPB annual wrap-up training 2018

Legislation

Useful links

Contact details
Bulletin 18: March 2019

Calendar of events

FPS
• 2019 amendment order – SI 2019/378
• Revised Fire (England) factors
• Contribution rates 2019-20
• Year End update 2019
• New factsheet – Additional Pension Benefits (APBs)
• SAB cost-effectiveness committee vacancy
• March query log

Other news and updates
• SFGB renamed
• PASA data guidance
• DWP launches midlife MOT website

HMRC
• HMRC newsletters/bulletins
• Contracting-out reconciliation update
• HMRC workshops on the Manage and Register Pension Schemes service

Training and Events
• Data: Pensions in a digital era
• Brighton rocks: LGA annual fire conference

Legislation

Useful links

Contact details

Appendices
• Appendix 1: GAD factors spreadsheet. Pension Debit Adjustment and Pension Credit
• Appendix 2: Factsheet. FPS Contribution Rates 2019-20
• Appendix 3: Factsheet. Firefighters’ Pensions Year End Update 2019
• Appendix 4: Slides from HMRC workshop – Manage and Register Pension Schemes service
Bulletin 17: February 2019

Calendar of events

FPS
- Revised Fire (England) factors
- FPS benchmarking exercise – update
- Technical queries
- Pension sharing on divorce (transitional members)
- SAB cost-effectiveness committee vacancy
- February query log

Other news and updates
- Public Service Pension Indexation and Revaluation 2019
- The Public Service Pensions (Valuations and Employer Cost Cap) (Amendment and Savings) Directions 2019
- New Club transfer factors
- Britain’s exit from the EU

HMRC
- HMRC newsletters/bulletins
- Contracting-out reconciliation update

Training and Events
- 2019 events

Legislation

Useful links

Contact details

Appendices
- Appendix 1: GAD factors spreadsheet. Trivial commutation
- Appendix 2: GAD factors spreadsheet. Club transfers
Calendar of events

FPS
- Transitional protections – what is remedy?
- FPS 2016 valuation – HMT written ministerial statement
- Revised Fire (England) factors
- FPS benchmarking exercise – member survey launched
- SAB request for information – deadline extended
- Website resource update – ill-health
- SAB cost-effectiveness committee vacancy
- Amendments to FPS (England) consultation response
- January query log

Other news and updates
- SFGB goes live
- Pensions dashboards consultation response
- GAD PSPS newsletter

HMRC
- HMRC newsletters/bulletins
- Contracting-out reconciliation update

Training and Events
- Scheme manager training – new!
- 2019 events

Legislation

Useful links

Contact details

Appendices
- Appendix 1: GAD factors spreadsheet. Added Years/Added Pension and CPD
- Appendix 2: GAD factors spreadsheet. Tax charge debits
- Appendix 4: Poster for FRS to promote FPS benchmarking member survey
- Appendix 5: Form setting out SAB request for information – opting out of the scheme, cause and effect
- Appendix 6: Factsheet. Guidance on the role of scheme manager
Calendar of events

FPS
- A message from the chair
- Court of Appeal transitional protections judgement
- FPS 2016 valuation - update
- Amendments to Firefighter Pension Schemes (England) – Consultation
- Revised Fire (England) factors
- FPS benchmarking exercise – update
- SAB request for information
- December query log
- Website resource update – guides and sample documents

Other news and updates
- Pensions dashboards
- New TPR Chief Executive
- TPO news
- Indexation of public service pensions

HMRC
- HMRC newsletters/bulletins
- Contracting-out reconciliation update

Events
- That was the year that was . . .

Legislation

Useful links

Contact details

Appendices
- Appendix 1: A message from the chair
- Appendix 2: Fire England ERFs and LRFs – November 2018
- Appendix 3: Fire England CETV and PenCE Factors – November 2018
- Appendix 4: SAB request for information
- Appendix 5: TPO Newsletter
Calendar of events

FPS
- FPS 2016 valuation - update
- FPS benchmarking exercise - update
- Scheme Advisory Board levy
- Pensionable pay update
- SI 2018/997 member disclosure
- A favour to ask . . .
- November query log
- Website resource update – ill-health

Other news and updates
- TPR scheme return 2018
- TPR Governance and Administration survey 2018
- Updated TPR resources
- High Court ruling on GMP equalisation
- Civil partnerships to be extended to opposite sex couples

HMRC
- HMRC newsletters/bulletins
- Contracting-out reconciliation update

Events
- A view from Torquay

Legislation

Useful links

Contact details

Appendices
- Appendix 1: Aon Update: FPS Administration and Benchmarking Exercise
- Appendix 2: Letter from Scheme Advisory Board Chair to Chief Fire Officers, 31.10.2018: SAB levy
Calendar of events

FPS
• FPS 2016 valuation - update
• Review of scheme factors
• FPS benchmarking exercise - update
• ABS survey – deadline extended
• Ill-health and injury determinations and role of IQMP
• October query log

Other news and updates
• Budget 2018
• TPR Governance and Administration survey 2018
• TPO update
• LGA website revamped

HMRC
• HMRC newsletters/bulletins
• Contracting-out reconciliation update
• Reporting non-taxable death benefits

Training
• Pensions tax support – update

Legislation

Useful links

Contact details

Appendices
• Appendix 1: Home Office letter regarding change to SCAPE discount rate and impact on GAD factors
• Appendix 2: Contracting-out reconciliation – PASA guidance on resolving GMP stalemate cases with HMRC
Bulletin 12: September 2018

Calendar of events

FPS
- FPS 2016 valuation
- 2018 amendment order – SI 2018/997
- FPS benchmarking exercise
- ABS survey – action required
- September query log

Other news and updates
- TPR – scheme return 2018-19
- TPR – new approach to workplace pensions regulation
- TPO – clearer signposting for dispute resolution

HMRC
- HMRC newsletters/bulletins
- Contracting-out reconciliation update

Training
- Fire pensions annual conference 17-18 September 2018
- Pensions tax support – action required

Legislation

Useful links

Contact details

Appendices
- Appendix 1: Firefighters’ Pensions Technical Community Meeting Note – Benchmarking Review
- Appendix 2: Pensions Tax 2018/19 – FRA Response, for SAB Secretariat, on readiness
# Bulletin 11: August 2018

## Calendar of events

**FPS**
- FPS 2006 special member tax relief claims
- Update on the Public Sector Schemes 2016 valuation
- New way of submitting queries to the Bluelight team - update
- TPR data requirements – 2017/18 scheme return
- ABS survey

**Website resource update**
- Consolidated regulations
- Template agenda and annual report

**Other news and updates**
- TPO determination PO-12763 – the Police pension scheme
- TPS Pension Board – recruitment of independent pension specialist

**HMRC**
- HMRC newsletters/bulletins
- Contracting-out reconciliation update
- Annual Allowance Statements – 2017/18

**Training**
- Fire pensions annual conference 17-18 September 2018

**Legislation**

**Useful links**

**Contact details**

**Appendix**
- Appendix 1: Informal guide on TPR data requirements for 2018
Bulletin 10: July 2018

Calendar of events

FPS
- FPS 2006 special member tax relief claims
- New factsheet – Eligibility to join FPS
- New way of submitting queries to the Bluelight team - reminder
- Deferred Benefit Statements (DBS)

Website resource update
- Consolidated regulations
- Guides and sample documents

Other news and updates
- The Pensions Ombudsman Service (TPOS) Newsletter 4
- Beware cold-calls from fraudsters claiming to be from TPR

HMRC
- Annual Allowance calculator – back online
- HMRC newsletters/bulletins
- Contracting-out reconciliation update

Training
- AGM – save the date

Legislation

Useful links

Contact details

Appendix
- Appendix 1: The Pensions Ombudsman Service (TPOS) newsletter 4
Calendar of events

FPS
- Annual Benefit Statements (ABS)
- Continual Professional Development (CPD)
- Internal Dispute Resolution Development (IDRP)
- New way of submitting queries to the Bluelight team
- FPS 2015 ill-health charge
- Scheme reconciliation update – action required!
- Website resource update
- New factsheet available

HMRC
- Launch of Manage and Register Pension Schemes service
- HMRC newsletters/bulletins
- Contracting-out reconciliation update
- GDPR privacy notice

Training
- Annual Local Pension Board wrap-up training

Legislation

Useful links

Contact details

Appendices
- Appendix 1: ABS statement and supporting documents (Word version)
- Appendix 2: ABS statement and supporting documents (PDF version)
- Appendix 3: Crystal Mark 22141
- Appendix 4: Crystal Mark conditions of use
- Appendix 5: Pension query form
- Appendix 6: Pension query form – notes for completion
## Calendar of events

**FPS**
- Valuation data
- Tax awareness seminars – next steps. What are you doing?
- FPS 2006 special members – resettlement lump sum payment
- New factsheets available
- Invitations to bid

**Other News and Updates**
- GDPR
- TPR Governance and Administration 2017 survey results

**HMRC**
- HMRC newsletters/bulletins
- Contracting-out reconciliation update

**Training**
- Annual Local Pension Board wrap-up training
- Special Members of the 2006 Scheme Refresher Workshop
- Fire and Police Local Pension Board Governance

**Legislation**

**Useful links**

**Contact details**

**Appendices**
- Appendix 1: Tax awareness seminars – next steps
- Appendix 2: CIPFA Police and Fire Network – Police and Fire Horizon Scanning Briefing
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<td>• Spouse’s pension on early retirement from FPS 2006 and FPS 2015</td>
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<td>• 2017/18 scheme return – scheme specific data</td>
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<td>• Top Up grant 2018</td>
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<td>• The Pensions Ombudsman (TPO) signposting</td>
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<td>• Outcome of Walker v Innospec Ltd and others – implications for PSPS</td>
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<td>• New style ESA (contribution-based ESA)</td>
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Bulletin 6: March 2018

Calendar of events

FPS
- Contribution rates 2018-19
- Year End Update 2018
- TPO determination on pensionable pay
- FPS 2015 Additional Pension purchase limit applicable for 2018-19
- LPB survey research report

Other News and Updates
- TPR – managing service providers
- TPO public service pension scheme statistics

HMRC
- HMRC newsletters/bulletins
- Contracting-out reconciliation update
- User research into scheme administrators with multiple scheme administrator IDS

Training
- GDPR and TPR data requirements
- Special Members of the 2006 Scheme Refresher Workshop

Legislation

Useful links

Contact details

Appendices
- Appendix 1: Firefighters’ Pensions Contribution Rates 2018-19 (Employee and Employer.)
- Appendix 3: LPB survey research report. (Based on survey to monitor the progress of LPBs since their establishment.)
- Appendix 4: TPR – Managing service providers. (Managing commercial relationships. Risk management and business continuity planning. Resolving issues. Useful links.)
- Appendix 5: TPO – public service pension scheme statistics. (Complaints, investigations, resolutions.)
Calendar of events

FPS
- Abatement
- FPS Regulations and Guidance website – NEW!
- Public sector age discrimination appeals – EAT update

Other News and Updates
- GDPR
- ITM GDPR Bulletin – IMPORTANT!
- Public Service Pension Indexation and Revaluation 2018
- Indexation of GMP in public service pension schemes – consultation outcome
- McDonald (Respondent) v Newton or McDonald (Appellant) (Scotland) – Supreme Court Ruling – Pensioner on Divorce
- TPAS dispute function moves to TPO

HMRC
- HMRC newsletters/bulletins
- Contracting-out reconciliation update
- New Pensions Online service – User Research
- Lifetime Allowance 2018-19
- Relief at Source for Scottish Income Tax

Training
- GDPR and TPR data requirements

Legislation

Useful links

Contact details

Appendices
- Appendix 2: Public sector age discrimination appeals – EAT update. (Appeals heard in December 2017.)
- Appendix 3: GDPR guidance. (Specific to FRAs, encompassing six practical steps.)
- Appendix 4: GAD note setting out the impact of the extended interim arrangement for GMP indexation on the application of some of the Schemes’ actuarial factors.
- Appendix 5: GMP trustee checklist – steps to be taken after reconciliation.
- Appendix 6: Relief at source for Scottish Income Tax.
Bulletin 4: January 2018

FPS
- Commutation factors – Modified members.
- Ill-health retirement and the Firefighters’ Compensation Scheme quick guide
- Circular FPSC 9/2010
- Voluntary Scheme Pays

Other News and Updates
- Re-engagement of Senior Fire Officers Post-retirement: Response to Government Consultation
- Pensions Dashboard development day
- The Pensions Ombudsman Service (TPOS) newsletter 3

HMRC
- HMRC newsletters/bulletins
- Contracting-out reconciliation update
- Contribution holiday, Unauthorised Payments to HMRC – England Fire Authorities only
- Rebate of NI for retained modified members
- Annual Allowance Pensions Saving Statements 2016-2017
- Lifetime Allowance – Event reporting

Training
- GDPR

Legislation

Useful links

Contact details

Appendices
- Appendix 1: LGA quick guide to ill-health and injury benefits.
- Appendix 5: Member VSP Election Forms.
- Appendix 6: Scheme Manager VSP Election Forms.
- Appendix 7: Guidance on proportioning Scheme Pays Debit.
- Appendix 8: Pensions Dashboard development day slides.
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### Bulletin 2: September/October 2017

**FPS**
- 2017 amendment orders
- Added pension
- Annual conference 2017
- Scheme Advisory Board website
- Annual Fire (England) Scheme Advisory Board subscription levy

**Auto-Enrolment**
- Transitional delay
- The Employers’ Duties (Miscellaneous Amendments) Regulations 2017 [SI 2017/868]

**Other News and Updates**
- Government response to scams consultation
- GDPR
- Pensions dashboard
- We are moving!

**HMRC**
- HMRC newsletters/bulletins
- Contracting-out reconciliation update
- Outstanding queries

**Training**
- Tax awareness seminars
- LPB training reminder
- Save the date – annual conference 2018

**Legislation**

**Useful links**

**Contact details**

**Appendices**
- Appendix 2: LGA letter of 5 December 2017 setting out this year’s Fire (England) Scheme Advisory Board levy.
- Appendix 3: TPR’s presentation – data challenges in the pensions landscape and GDPR.
- Appendix 4: Pensions Dashboard Project – newsletter on developments.
- Appendix 5: Summary of outstanding FPS-related enquiries with HMRC.
- Appendix 6: Technical note on correct tax treatment of ill-health pensions paid from Compensation Scheme to retained firefighters employed before 6 April 2006.
- Appendix 7: Tax awareness seminars hosted and run by Barnett Waddingham.
Bulletin 1: July/August 2017

FPS
- Meet the bluelight team
- Home Office assumptions exercise
- tPR governance and admin survey
- Brewster case
- Voluntary Scheme pays

Other News and Updates
- GDPR
- State Pension Age review
- Supreme Court case – Walker v Innospec

HMRC
- HMRC newsletters/bulletins
- Contracting-out reconciliation update
- Outstanding queries

Training
- “Wrap-up” board training
- LGA pension update
- Save the date

Legislation

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Appendices
- Appendix 4: tPR presentation. Firefighters’ pension schemes.
- Appendix 5: LGA note - “Voluntary Scheme Pays” in the Firefighters’ Pension Schemes.
- Appendix 6: Summary of outstanding FPS-related enquiries with HMRC.
- Appendix 7: The procedure for each FRA to report and pay the tax due on unauthorised payments (contributions holiday).
- Appendix 8: A spreadsheet for each FRA to complete with details of unauthorised payments (contributions holiday).
- Appendix 9: Agenda for local pension board “wrap up” training.